



WEEKLY AGRICULTURAL REPORT

JULY 21, 2022



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### CROP ANALYST

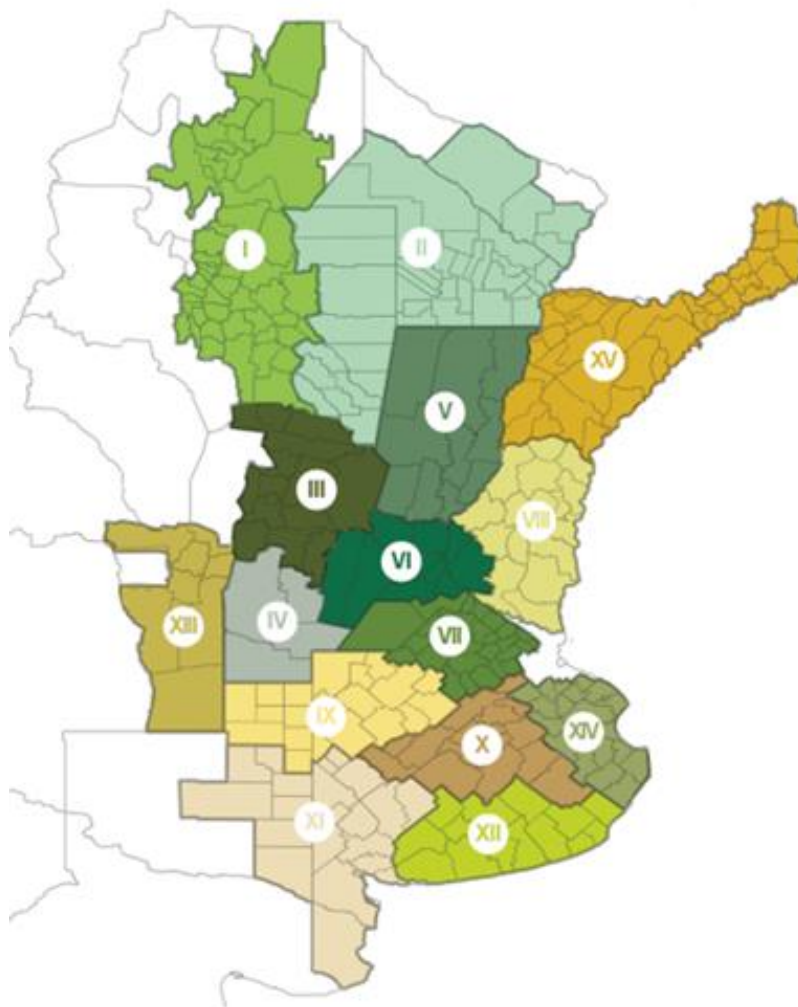
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: JULY 21 TO 27, 2022:

**RISING TEMPERATURES, FOLLOWED BY PRECIPITATIONS OVER THE NORTHEAST OF THE AGRICULTURAL AREA, AND SCARCE VALUES OVER THE REST OF THE REGION. HEAVY SNOWFALLS OVER THE MOUNTAIN RANGE, REACHING THE PAMPAS REGION. FINAL SHARP TEMPERATURE DROP.**

At the beginning of the outlook, the tropical winds, which entered at the end of the previous stage, will continue to raise temperatures above normal in the north and center of the agricultural area, while the south will continue under the influence of polar winds. At the same time, the entry of a storm front will bring precipitations of varied intensity to the Northeast and Center-East of the agricultural area, while most of its extension will receive little or no records. The Andes Mountain Range will observe heavy snowfalls which will extend into the southwest of the Pampas region. Along with the front, a vigorous polar air mass will arrive, producing local and general frosts throughout the west, center and south of the agricultural region, but without reaching its northern area.



## **WHEAT**

The sowing projection for the current season is further adjusted by 100,000 hectares to 6.1 MHa (YoY drop: -9%). This time, the area reduction affected the center of the agricultural area, where last weekend's forecasts were not enough to replenish all the hectares included in the initial plan. Currently, planting is 96.8% complete, which in absolute terms represents just over 5.9 MHa. The frosts of the last few weeks continue to delay the initial growth and cause tissue damage in early plots.

## **CORN**

Last week's good weather conditions have fostered harvest throughout the country. Producers concentrate their work on plots that were planted during the months of December and January. The weekly progress is estimated at 9.1 pp. At present, the cereal is 67.2% collected. The current national average yield is 7.04 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49M tons.

## **GRAIN SORGHUM**

Since our previous report, the harvest of grain sorghum has maintained the delays observed during much of the harvest window. Fieldwork has expanded into the provinces of Chaco, Santa Fe, Entre Ríos and Córdoba. At present, the cereal is 74.7% harvested. The average yield is estimated at 3.78 Tn/Ha. The production estimate for the 2021/22 campaign stands at 3.5 MTn, up 0.1 MTn YoY. (2020/21 campaign production: 3.4 MTn). To date, the YoY delay has been reduced to 17.1 pp, after surveying a fortnightly progress of 12.4 pp.



# Annex



# WHEAT

2022/23 Season

Data to: July 20, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	385.000	98,8	380.188
VI	North Belt	790.000	740.000	100,0	740.000
VII	South Belt	760.000	750.000	97,1	728.100
VIII	ECnt ER	425.000	420.000	97,7	410.214
IX	N LP-W BA	610.000	597.000	98,2	586.254
X	Cnt BA	405.000	395.000	97,5	385.125
XI	SW BA-S LP	695.000	680.000	89,7	609.960
XII	SE BA	860.000	835.000	92,3	770.705
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	92,5	44.400
XV	Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.700.000</b>	<b>6.100.000</b>	<b>96,8</b>	<b>5.904.946</b>

# CORN

2021/22 Season

Data to: July 20, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	11.500	438.500	 55,0	241.175	64,7	1.560.603
II	NEA	775.000	19.500	755.500	 42,0	317.310	71,0	2.252.410
III	NCnt Cba	1.060.000	27.450	1.032.550	 53,5	552.150	72,8	4.017.746
IV	S Cba	915.000	27.240	887.760	 70,5	626.256	74,5	4.668.450
V	NCnt SFe	280.000	11.500	268.500	 61,6	165.492	55,8	923.061
VI	North Belt	712.000	27.000	685.000	 93,7	641.845	71,8	4.609.463
VII	South Belt	555.000	22.000	533.000	 94,0	500.913	68,0	3.407.651
VIII	ECnt ER	363.000	13.800	349.200	 63,3	221.194	48,7	1.076.830
IX	N LP-W BA	800.000	23.300	776.700	 75,2	584.230	80,7	4.716.165
X	Cnt BA	390.000	11.100	378.900	 69,8	264.650	76,6	2.026.805
XI	SW BA-S LP	190.000	6.055	183.945	 66,7	122.745	60,9	747.014
XII	SE BA	285.000	6.065	278.935	 64,1	178.738	68,9	1.232.395
XIII	SL	350.000	9.910	340.090	 64,6	219.820	63,7	1.399.649
XIV	Cuenca Sal	137.000	4.150	132.850	 72,4	96.125	77,2	741.632
XV	Others	38.000	1.100	36.900	 58,0	21.402	43,2	92.518
<b>TOTAL</b>		<b>7.300.000</b>	<b>221.670</b>	<b>7.078.330</b>	 <b>67,2</b>	<b>4.754.045</b>	<b>70,4</b>	<b>33.472.393</b>

# SORGHUM

2021/22 Season

Data to: July 20, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	2.000	28.000	68,0	19.040	32,0	60.885
II	NEA	274.000	16.000	258.000	72,0	185.760	37,4	694.646
III	NCnt Cba	85.000	5.300	79.700	80,0	63.760	45,5	290.414
IV	S Cba	37.000	3.500	33.500	82,0	27.470	45,6	125.276
V	NCnt SFe	185.000	17.500	167.500	88,0	147.400	40,4	595.513
VI	North Belt	30.000	3.500	26.500	86,0	22.790	50,8	115.784
VII	South Belt	20.000	1.800	18.200	88,0	16.016	51,8	82.979
VIII	ECnt ER	80.000	6.800	73.200	91,0	66.612	32,1	213.555
IX	N LP-W BA	49.000	2.700	46.300	65,0	30.095	43,6	131.245
X	Cnt BA	12.000	2.000	10.000	60,0	6.000	37,8	22.673
XI	SW BA-S LP	94.000	3.000	91.000	45,0	40.950	21,3	87.425
XII	SE BA	13.000	2.100	10.900	52,0	5.668	24,6	13.935
XIII	SL	50.000	3.200	46.800	80,0	37.440	30,3	113.410
XIV	Cuenca Sal	26.000	2.800	23.200	62,0	14.384	32,4	46.549
XV	Others	15.000	1.200	13.800	65,0	8.970	25,3	22.663
<b>TOTAL</b>		<b>1.000.000</b>	<b>73.400</b>	<b>926.600</b>	<b>74,7</b>	<b>692.355</b>	<b>37,8</b>	<b>2.616.951</b>